Schute Bell Badgery Lumby

WEEKLY WOOL MARKET REPORT – August 28th 2026

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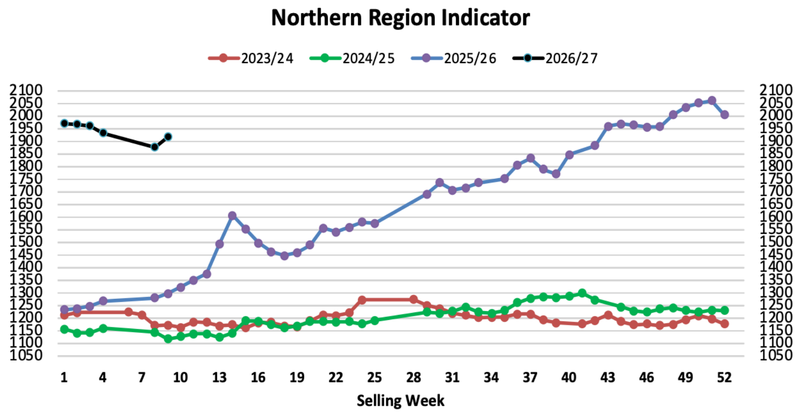
NORTHERN REGION INDICATOR 1918 +41 | **EASTERN MARKET INDICATOR 1853 +41**

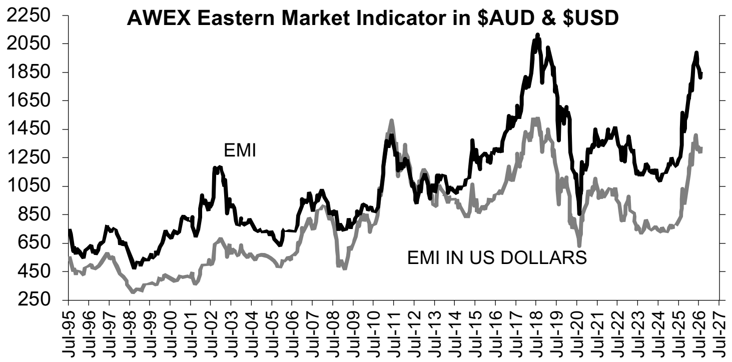
AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	2582	+61	1810	+772	+42.7%	-1%
17	2558	+83	1752	+806	+46.0%	+6%
17.5	2519	+61	1710	+809	+47.3%	+14%
18	2467	+57	1672	+795	+47.5%	+22%
18.5	2377	+68	1603	+774	+48.3%	+29%
19	2265	+43	1542	+723	+46.9%	+36%
19.5	2211	+90	1510	+701	+46.4%	+46%
20	2092	+67	1492	+600	+40.2%	+54%
21	-	-	-	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	828	-	-	-
26	-	-	705	-	-	-
28	835	+42	532	+303	+57.0%	+76%
30	-	-	440	-	-	-
32	-	-	-	-	-	-
MC	1184	+24	761	+423	+55.6%	+36%

COMMENTARY

Confidence in wool prices returned at a rapid rate this week. Not all last week's losses were regained however some individual micron indicators did regain everything and even continued to push to higher levels. It was a small national offering of just 23,600 bales. Prices were immediately dearer upon Tuesday's opening with the Northern region indicator climbing 38 cents by the end of the day. Wednesday was more settled with prices still trending dearer allowing the indicator to gain a further 3 cents. 25 to 90 cent jumps were recorded in individual micron price guides for the week. With the Aussie dollar almost a full cent dearer against the US compared to the last sale, this week's result was a 3.6% rise in the Eastern market indicator when looked at in US dollars compared to a 2.2% rise in local currency. 23,185 bales were sold nationally for the week with the strong market resulting in an almost negligible passed in rate of just 2%. Major buyers included Techwool, Endeavour Wool and PJ Morris. With three of this week's top 4 buyers of Merino fleece not appearing in the top 4 last week. Prices falling like they did last week probably encouraged some processors off the sidelines allowing buyers to write new business resulting in this week's increases. Whilst weekly auction offerings currently remain low, we are still sitting at historically high wool prices in general. The longest sustained uptrend we have had lasted for 3 years. We are 2 years into this one so it's a wait and see proposition now…..





This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	9,412	12,421	1,818
Bales Sold	9,299	12,146	1,740
Passed In %	1.2%	2.2%	4.3%

Next Week's Sale

26,000 bales are expected to be on offer nationally next week with 7,558 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Tuesday the 1st of September.

Wool Price Percentile Data Avg Nth/Sth from July 95* to Current

*18 Micron data commenced August 1998

Mic	Current Level	High	Low	Current Mkt Percentile Rank %	PERCENTILES 80%	60%	50%	40%	20%
18	**2464**	2680	811	**97.2%**	2001	1567	1480	1360	1168
19	**2276**	2462	677	**96.5%**	1626	1363	1240	1138	974
20	**2102**	2381	556	**95.2%**	1440	1268	1127	981	811
21	**2026**	2356	481	**94.7%**	1401	1243	1113	957	737
22	**NQ**	2350	415	**NQ**	1373	1219	1088	930	707
23	**NQ**	2308	378	**NQ**	1364	1164	1003	901	665

Australian Wool & Pastoral Agency Ltd ABN 27 065 937 591
Sydney 02 98920700; Yennora 02 98920700; Goulburn 02 48224200; Brisbane 07 32751277
Wool Auctions 02 98920777; Goddard Wool Marketing 02 67221888; Monaro Wool Services 02 64524494