

## WEEKLY WOOL MARKET REPORT – February 27<sup>th</sup> 2026

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**NORTHERN REGION INDICATOR 1752 +15**

**EASTERN MARKET INDICATOR 1716 +23**

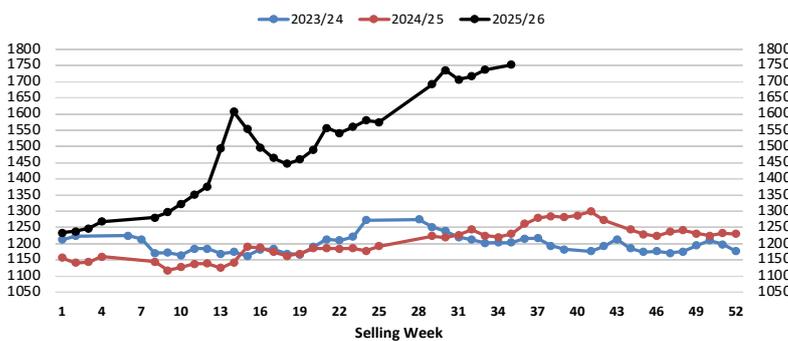
### AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	2237	+20	1772	+465	+26.2%	-2%
17	2326	+28	1708	+618	+36.2%	+9%
17.5	2288	+21	1650	+638	+38.7%	+16%
18	2241	+43	1567	+674	+43.0%	+23%
18.5	2171	+33	1515	+656	+43.3%	+28%
19	2112	+21	1486	+626	+42.1%	+32%
19.5	2045	-2	1468	+577	+39.3%	+37%
20	2029	+1	1442	+587	+40.7%	+45%
21	2004	-	-	-	-	+55%
22	1986	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	1088	-	-	-	-	-
26	895	-	-	-	-	-
28	720	0	415	+305	+73.5%	+37%
30	620	0	-	-	-	-
32	497	+7	-	-	-	-
MC	968	+72	726	+242	+33.3%	+11%

### COMMENTARY

Sales resumed after a one week recess for Chinese New Year. The pause in weekly selling led to the largest national offering seen in over three years. A 50,000 bale offering could easily have halted the markets progress, but pent up demand remained strong, and the offering was absorbed by the trade. In the Northern region the indicator climbed 2 cents on the first day of sales and a further 13 cents on the final day. The Southern region required three days of sales and in a good sign for next week the market continued to climb higher on the final day. The Merino carding indicator came under renewed focus this week jumping 8%. Cardings had been lagging behind the other sectors of the market since the run up began with this week's result seen as playing catch-up. 48,598 bales were sold nationally for the week with a passed in rate of 4.1%. Major buyers included PJ Morris, Tianyu and Techwool. The average price paid per bale for all the Merino fleece wool that was sold across the country this week was closing in on \$2500 or \$13.88 c/kg in what was a total turnover of \$88 million. Next week's national offering drops back to 38,000 bales. The total offering for the season to date is tracking around 5% below the previous season.

Northern Region Indicator



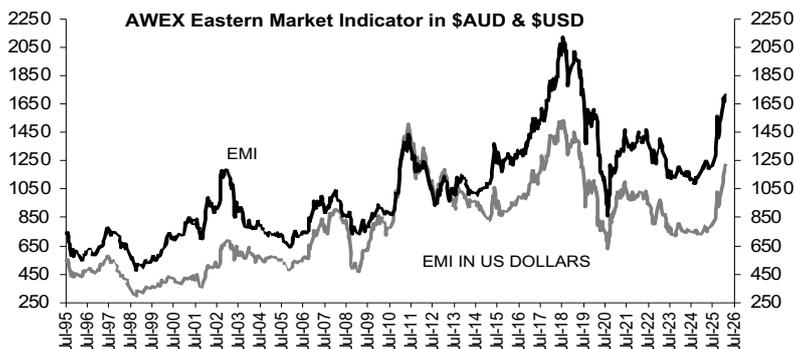
### This Week's National Offering Statistics

	NORTH	SOUTH	WEST
<b>Bales Offered</b>	14,183	26,189	10,329
<b>Bales Sold</b>	13,445	25,212	9,941
<b>Passed In %</b>	5.2%	3.7%	3.8%

### Next Week's Sale

38,246 bales are expected to be on offer nationally with 9,437 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Wednesday the 4<sup>th</sup> of March.

AWEX Eastern Market Indicator in \$AUD & \$USD



Wool Price Percentile Data Avg Nth/Sth from July 95\* to Current  
\*18 Micron data commenced August 1998

Mic	Current Level	Current Mkt Percentile Rank %		PERCENTILES					
		High	Low	80%	60%	50%	40%	20%	
18	2287	2680	811	94.5%	1966	1557	1468	1354	1165
19	2121	2462	677	95.9%	1604	1349	1228	1134	972
20	2038	2381	556	96.1%	1428	1252	1113	973	810
21	2009	2356	481	95.9%	1381	1234	1089	946	732
22	1986	2350	415	95.9%	1351	1207	1070	924	705
23	NQ	2308	378	NQ	1351	1150	1003	895	662