Schute Bell Badgery Lumby

WEEKLY WOOL MARKET REPORT – July 24TH 2026

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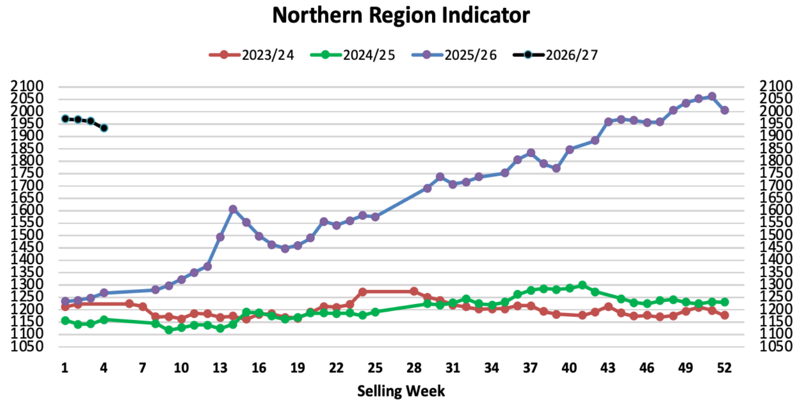
NORTHERN REGION INDICATOR 1933 -29 **EASTERN MARKET INDICATOR 1873 -28**

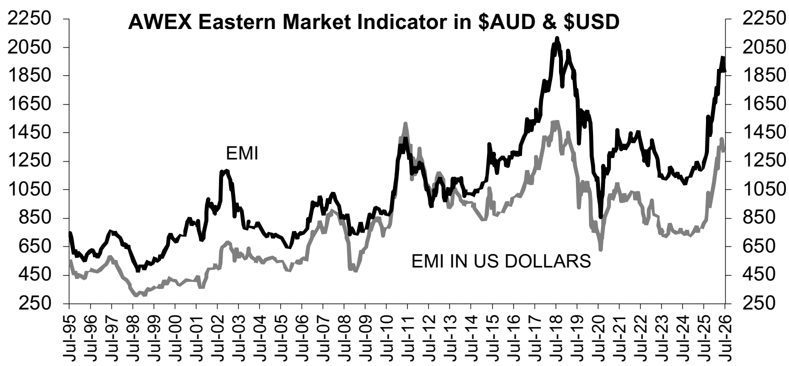
AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	2593	-35	1783	+810	+45.4%	-6%
17	2563	-20	1700	+863	+50.8%	+1%
17.5	2500	-57	1664	+836	+50.2%	+7%
18	2493	-29	1629	+864	+53.0%	+17%
18.5	2381	-47	1568	+813	+51.8%	+23%
19	2265	-44	1512	+753	+49.8%	+28%
19.5	2175	-44	1482	+693	+46.8%	+36%
20	2121	-27	1479	+642	+43.4%	+47%
21	-	-	-	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	-	-	-	-	-	-
28	805	-45	503	+302	+60.0%	+52%
30	-	-	-	-	-	-
32	-	-	-	-	-	-
MC	1200	+5	747	+453	+60.6%	+27%

COMMENTARY

The last sale before the annual three week recess saw an increased national offering with the Western region returning to sales. Tuesday's opening was softer and prices continued to dip lower as the day progressed. The Northen region indicator lost 22 cents for the day with individual micron indicators varying from minus 20 cents to minus 45 cents. Wednesday was more positive as prices tried to stabilise especially for the Merino types. Even though the indicator lost a further 7 cents this was driven more so by the Crossbred types. Movements in the Merino carding indicator this week were hard to comprehend. It was reported as down 21 cents on Tuesday and up 26 on Wednesday. The Crutchings side of the equation appeared to outperform the Locks. 26,900 bales were sold nationally for the week with a passed in rate of 15.3% which was inflated due to 25% of the Western regions offering failing to find a home. Major buyers included Tianyu, PJ Morris and Sequoia with one of the largest buyers of Merino fleece types notably absent from the top four. We now head into a three week recess period. Like for like offerings for bales compared to last season is down around 4% but the total dollar value in sales is up over 50%. It has been a bit of an indifferent start to the season, but we did commence it at historically high levels, and this remains a good wool market. ***Sales resume the week commencing the 17th of August.***





This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	10,071	17,134	4,546
Bales Sold	8,938	14,569	3,393
Passed In %	11.3%	15.0%	25.4%

Next Week's Sale

Australian wool sales are now in a three-week recess. Sales will resume the week commencing the 17th of August.

Wool Price Percentile Data Avg Nth/Sth from July 95* to Current

*18 Micron data commenced August 1998

Mic	Current Level	High	Low	Current Mkt Percentile Rank %	PERCENTILES 80%	60%	50%	40%	20%
18	2474	2680	811	97.2%	1998	1565	1478	1360	1168
19	2267	2462	677	96.4%	1623	1360	1238	1138	974
20	2126	2381	556	95.6%	1439	1267	1126	980	811
21	2097	2356	481	95.8%	1400	1242	1111	955	736
22	NQ	2350	415	NQ	1370	1218	1086	930	707
23	NQ	2308	378	NQ	1362	1160	1003	900	665

Australian Wool & Pastoral Agency Ltd ABN 27 065 937 591
Sydney 02 98920700; Yennora 02 98920700; Goulburn 02 48224200; Brisbane 07 32751277
Wool Auctions 02 98920777; Goddard Wool Marketing 02 67221888; Monaro Wool Services 02 64524494