

WEEKLY WOOL MARKET REPORT – October 16 2026

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NORTHERN REGION INDICATOR 1882 -17

EASTERN MARKET INDICATOR 1803 -17

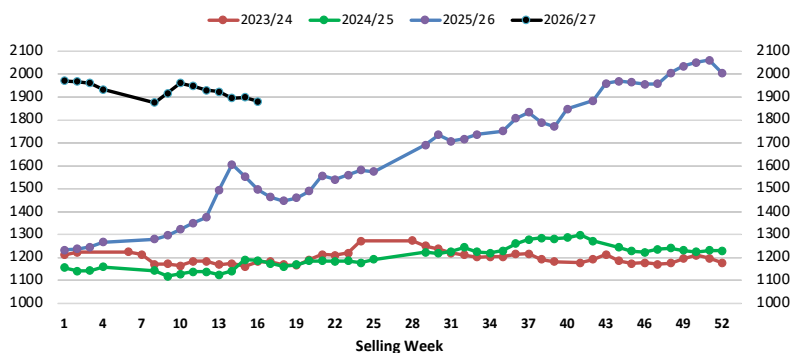
AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	2650	-12	2163	+487	+22.5%	0%
17	2603	+8	2083	+520	+25.0%	+6%
17.5	2582	+15	2033	+549	+27.0%	+15%
18	2464	-28	1932	+532	+27.5%	+23%
18.5	2363	-25	1858	+505	+27.2%	+30%
19	2241	-24	1751	+490	+28.0%	+38%
19.5	2118	-21	1702	+416	+24.4%	+46%
20	1958	-20	1672	+286	+17.1%	+50%
21	-	-	-	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	-	-	845	-	-	-
28	778	-7	645	+133	+20.6%	+87%
30	729	-	-	-	-	+116%
32	562	-	-	-	-	-
MC	1159	-16	829	+330	+39.8%	+35%

COMMENTARY

This week's national offering climbed in volume to record the second largest weekly offering for the season to date and only the 4th time this season that the offering has exceeded 30,000 bales. This paved the way for further losses in most micron categories with the odd pocket of resistance shown by the 17 micron indicators. In the Northern region Tuesdays opening produced a hesitant start with the market retreating 5 cents over the course of the day. Wednesday was a similar story with some of the falls growing larger resulting in a further 12 cent decline. Selective buying patterns remain with better style and strength types reported as selling at levels similar to last week, whilst wool carrying any imperfections is suffering from varying but increasingly larger discounts. A subtle but now noticeable change in micron price premiums has occurred over the past 12 months. As an example, if we compare the 19 and 20 micron indicators, the difference between them was 80 cents 12 months ago. In the first sale this season the difference had grown to 180 cents. This week it is now 280 cents. As an explanation for this pricing change AWTA figures show a 10% decrease in all wool testing 19.5 micron and finer for the September quarter, with only a 0.7% decrease in the total volume of wool tested. This means the Australian woolclip is testing broader and the fight to secure better style finer types has intensified amongst the trade.

Northern Region Indicator



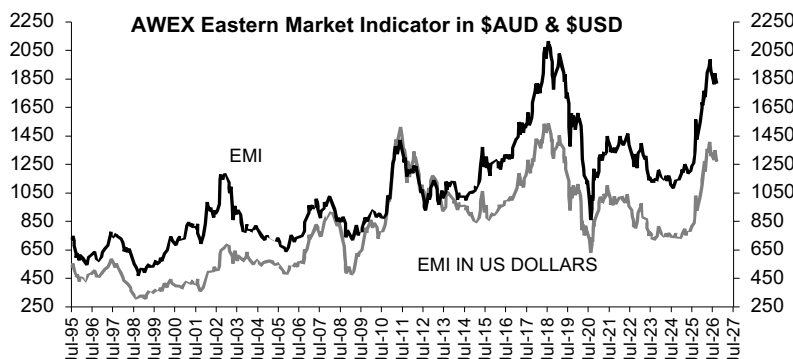
This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	11,244	18,088	3,933
Bales Sold	10,557	16,166	3,414
Passed In %	6.1%	10.6%	13.2%

Next Week's Sale

26,883 bales are expected to be on offer nationally next week with 6,296 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Tuesday the 20th of October.

AWEX Eastern Market Indicator in \$AUD & \$USD



Wool Price Percentile Data Avg Nth/Sth from July 95* to Current
*18 Micron data commenced August 1998

Mic	Current Level	High	Low	Current Mkt Percentile Rank %	PERCENTILES				
					80%	60%	50%	40%	20%
18	2476	2680	811	97.0%	2009	1571	1483	1362	1168
19	2246	2462	677	95.6%	1632	1366	1245	1139	975
20	1967	2381	556	93.0%	1444	1270	1129	983	812
21	1836	2356	481	92.5%	1404	1245	1117	962	738
22	NQ	2350	415	NQ	1376	1221	1089	931	707
23	NQ	2308	378	NQ	1364	1168	1003	901	667