

WEEKLY WOOL MARKET REPORT – September 4th 2026

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NORTHERN REGION INDICATOR 1961 +43

EASTERN MARKET INDICATOR 1890 +37

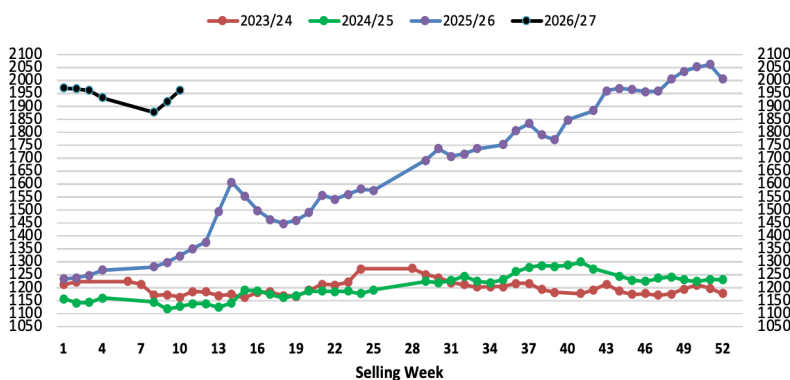
AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	2658	+76	1847	+811	+43.9%	+2%
17	2638	+80	1778	+860	+48.4%	+10%
17.5	2563	+44	1752	+811	+46.3%	+17%
18	2542	+75	1695	+847	+50.0%	+27%
18.5	2322	+65	1641	+681	+41.5%	+28%
19	2240	+57	1574	+666	+42.3%	+37%
19.5	2142	+29	1533	+609	+39.7%	+45%
20	-	+50	1517	-	-	-
21	-	-	1484	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	-	-	-	-	-	-
28	863	+28	550	+313	+56.9%	+82%
30	-	-	470	-	-	-
32	-	-	-	-	-	-
MC	1194	+10	776	+418	+53.9%	+38%

COMMENTARY

It was another good week for the wool market with prices strengthening over both selling days. The falls seen upon the resumption of sales after the recess have all been eradicated and further gains have been made. Tuesdays opening in the Northern region picked up from last week's strong results with momentum building as the day progressed resulting in a 29 cent gain in the Northern region indicator. Wednesday's market continued along the same trend with the indicator gaining a further 14 cents. Individual Merino micron indicators all gained between 29 to 80 cents for the week with the finer and lower vegetable matter types in strong demand. 22,528 bales were sold for the week with a passed in rate of 4.4%. Major buyers included Techwool, Endeavour Wool & PJ Morris with widespread support amongst the trade. A similar sized national offering is expected next week with early estimates indicating an increase to around 30,000 bales the following week. AWTA Test data for the first two months of the 2026/27 season released on Tuesday is showing a 4.3% decrease in the weight of wool tested nationally. The August update from the Australian Wool Production Forecasting Committee was for an expected 1.8% decline in production for the 2026/27 season.

Northern Region Indicator



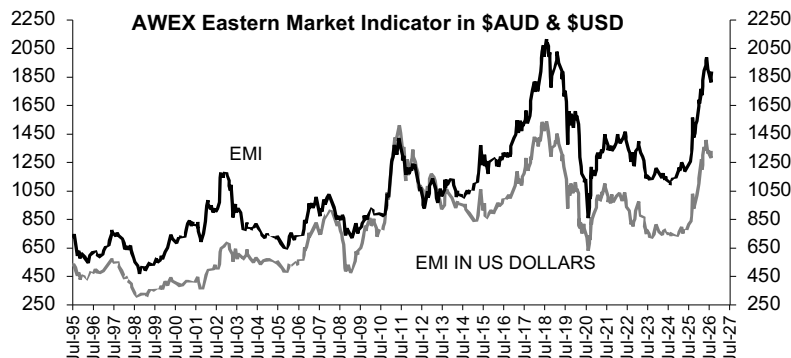
This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	6,865	12,691	4,004
Bales Sold	6,646	12,159	3,723
Passed In %	3.2%	4.2%	7.0%

Next Week's Sale

7,471 bales are expected to be on offer nationally next week with 23,851 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Wednesday the 9th of September.

AWEX Eastern Market Indicator in \$AUD & \$USD



Wool Price Percentile Data Avg Nth/Sth from July 95* to Current

*18 Micron data commenced August 1998

Mic	Current Level	High	Low	Current Mkt Percentile Rank %	PERCENTILES				
					80%	60%	50%	40%	20%
18	2537	2680	811	98.5%	2001	1568	1480	1360	1168
19	2317	2462	677	98.0%	1626	1363	1240	1138	974
20	2137	2381	556	95.9%	1440	1268	1128	981	812
21	2041	2356	481	94.7%	1401	1243	1113	958	737
22	NQ	2350	415	NQ	1374	1219	1088	930	707
23	NQ	2308	378	NQ	1364	1165	1003	901	666