

WEEKLY WOOL MARKET REPORT – October 2nd 2026

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NORTHERN REGION INDICATOR 1896 -28

EASTERN MARKET INDICATOR 1819 -26

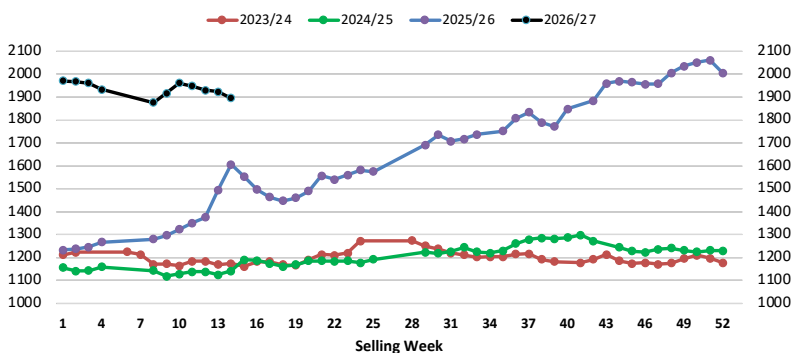
AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	2658	-28	2324	+334	+14.4%	+1%
17	2595	-43	2250	+345	+15.3%	+8%
17.5	2567	-13	2192	+375	+17.1%	+16%
18	2470	-50	2100	+370	+17.6%	+23%
18.5	2365	-52	2039	+326	+16.0%	+29%
19	2235	-40	1906	+329	+17.3%	+36%
19.5	2134	-31	1840	+294	+16.0%	+44%
20	1965	-	1794	+171	+9.5%	+50%
21	1827	-	-	-	-	+48%
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	-	-	942	-	-	-
28	810	-10	-	-	-	+90%
30	750	-	-	-	-	-
32	-	-	-	-	-	-
MC	1173	+5	823	+350	+42.5%	+31%

COMMENTARY

For the fourth consecutive week the market recorded further losses. Tuesday's opening in the Northern region was softer from the commencement of sales and continued to go backwards as the day progressed. Merino fleece types lost up to 50 cents while the Merino Carding indicator held firm. Prices lost further ground on Wednesday except for the Merino Carding indicator which was the only sector of the market to finish the week on the positive side of the ledger. With the Aussie dollar closing the selling week considerably lower against the US dollar the fall was magnified with the broad based Eastern Market Indicator finishing 42 cents lower when looked at in US dollars. With the Eastern Market Indicator sitting at 1268 cents in US dollars this is its lowest level since March and only the second time it's fallen below 1300 cents during that period. Better style and strength Merino fleece types continue to outperform the average market quotes with the lower strength, off type wool finding the going more difficult as buyers become more selective with purchases. 24,102 bales were sold nationally for the week with the passed in rate rising to 13%. Major buyers included Endeavour, Techwool and Sequoia. Due to the public holiday on Monday in NSW and Qld sales will be held in the Northern region on Wednesday and Thursday next week. The Southern and Western regions start the week on Tuesday providing a guide to what lies ahead.

Northern Region Indicator



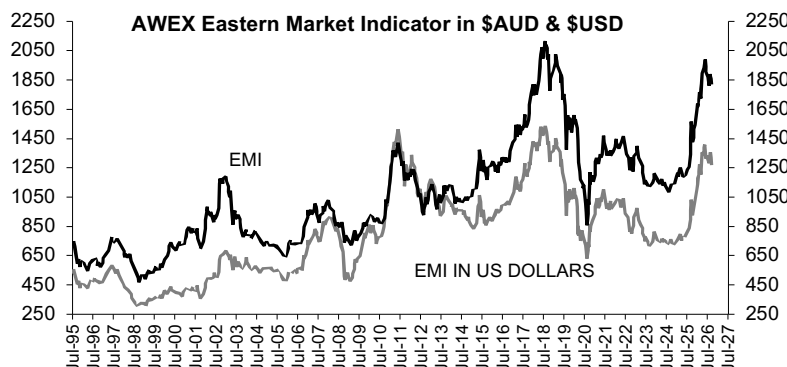
This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	7,743	16,101	3,870
Bales Sold	7,215	13,733	3,154
Passed In %	6.8%	14.7%	18.5%

Next Week's Sale

29,561 bales are expected to be on offer nationally next week with 7,145 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Thursday the 8th of October.

AWEX Eastern Market Indicator in \$AUD & \$USD



Wool Price Percentile Data Avg Nth/Sth from July 95* to Current

*18 Micron data commenced August 1998

Mic	Current			Current Mkt Percentile Rank %	PERCENTILES				
	Level	High	Low		80%	60%	50%	40%	20%
18	2482	2680	811	97.2%	2006	1569	1482	1361	1168
19	2256	2462	677	95.9%	1630	1364	1242	1139	974
20	1973	2381	556	93.2%	1443	1269	1129	982	812
21	1837	2356	481	92.6%	1404	1244	1117	961	737
22	NQ	2350	415	NQ	1376	1220	1089	931	707
23	NQ	2308	378	NQ	1364	1166	1003	901	666